Financial Coaching from My Secure Advantage

PERSONAL, UNBIASED, CONFIDENTIAL.

My Secure Advantage (MSA) is a comprehensive financial wellness benefit available to you at no cost! By connecting with a Money Coach and taking advantage of MSA's digital resources, you can build a stronger and more secure future no matter where you are in your financial journey.



Money Coach

Partner with your own coach and team of qualified financial experts who will get to know your and your unique story. Together, you can create a plan that embodies your values, priorities and goals – one that works with your life. <u>Learn more</u>.



Assessment & Action Plan

Your financial future starts with understanding where you're at today. Complete MSA's financial assessment to learn how stressed (or not) you're feeling about your finances. We'll direct you to videos, guides and other resources tailored to your needs and interests. Learn more.



Private Financial Website

Online video courses, calculators, articles, legal forms and more are at your fingertips. Schedule appointments, share files and connect with your Coach on your secure website. Learn more.



MSA Wallet®

It's easier than ever to budget, save and get a clear view of your finances. See all of your accounts in one place! With 24/7 visibility, you can track spending, plan for the unplanned, reduce debt and monitor your net worth. Wallet is safe and secure with bank-level security and no data mining. <u>Learn more</u>.



Credit & Identity Monitoring

Access your TransUnion credit score (updated every 30 days) and credit report (updated annually) right from your dashboard! It won't hurt your credit score, and it's confidential. You can also get 24/7 credit and identity monitoring with fraud alerts for suspicious activity. Learn more.



Live Events

Enjoy monthly webinars and live forums covering virtually all areas of finance and related life events. Related worksheets and handouts are also included. Check out the current lineup!

The peace of mind that comes with having a plan for your money, along with the support and guidance from a Coach is leading people to better lives every day. Ready to get started? Employees can visit the **MSA website**, while family members can call 888-724-2326 to activate their benefit.